

February 11, 2021

BSE Limited Corporate Relationship Department, New Trading Ring, Rotunda Building Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai 400 001 BSE Scrip Code: 542773	National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 NSE Symbol: IIFLSEC
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Dear Sir / Madam,

Re.: Buy-back of equity shares of Rs. 2/- each of IIFL Securities Limited ("Company") in terms of Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 ("Buy-back Regulations") through open market using the Stock Exchanges Mechanism ("Buy-back").

Subject: Report on Extinguishment of Equity Shares

We wish to inform you that IIFL Securities Limited has extinguished 8, 90,648 equity shares bought back under the Buyback, details whereof are given below as per the specified format:

Reconciliation of Buy-Back of Securities

Reconciliation of Share Capital of the Company (Pre and Post extinguishment) as on February 11, 2021			
Sr. No.	Particulars	No. of shares	Share Capital (Face Value in Rs. 2 each)
1.	Paid up shares capital (Prior to buyback)	31,99,35,724	63,98,71,448
2.	Shares extinguished in first lot	8,25,757	16,51,514
3.	Shares extinguished in second lot	14,08,511	28,17,022
4.	Shares extinguished in third lot	82,10,124	1,64,20,248
5.	Shares extinguished in fourth lot	13,07,456	26,14,912
6.	Shares extinguished in fifth lot	25,40,997	50,81,994
7.	Shares extinguished in sixth lot	7,41,996	14,83,992
8.	Shares being extinguished in seventh lot	8,90,648	17,81,296
Paid up share capital (Post Extinguishment)		30,40,10,235	60,80,20,470

Also please find attached herewith letter received from National Securities Depository Limited dated February 11, 2021, for the extinguishment of equity shares bought back by the Company under the

IIFL Securities Limited

Corporate Identity Number: **L99999MH1996PLC132983**

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604

Tel: (91-22) 6272 7000 • Fax: (91-22) 2580 6654 • E-mail: secretarial@iifl.com • Website: www.iiflsecurities.com

buyback details whereof is given below:

Letter Ref. No.	Date of Extinguishment	No. of Equity Shares extinguished
II/CA/COM/06745/2021	February 10, 2021	8,90,648

The above information are also available on the website of the Company at www.iiflsecurities.com

We request you to take the above information on record.

For IIFL Securities Limited



Meghal Shah
Company Secretary



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Ref: II/CA/COM/06745/2021

February 11, 2021

Mr. Meghal Shah
Company Secretary
IIFL Securities Limited
Ground Floor Hubtown Solaris
N.S. Phadke Marg Near East West Flyover
Andheri West
Mumbai - 400069

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE489L01022	IIFL SECURITIES LIMITED EQ NEW FV RS. 2/-	Debit	1	890,648.000	10/Feb/2021

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President