



September 07, 2022

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra – Kurla Complex, Bandra (E), Mumbai 400 051.
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Subject: Call Option Exercise Intimation

Dear Sir/ Madam,

Pursuant to Regulation 15(9) and Regulation 20 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and Chapter XIV of the SEBI operational circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 for Centralized Database for corporate bonds/ debentures and Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find herewith 'Annexure XIV-B' containing details as prescribed in the aforesaid SEBI Circular.

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,

For IIFL Finance Limited

Sneha Patwardhan

Company Secretary

Place: Mumbai

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000. Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

Annexure XIV-B
1. Listing Details

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE866I07CD6	February 07, 2019	February 08, 2019	63,68,094	First Issue	BSE & NSE
2.	INE866I07CF1	February 07, 2019	February 08, 2019	12,64,677	First Issue	BSE & NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. No.	ISIN	Hyperlink
1.	INE866I07CD6	NSE- https://www.nseindia.com/resources/exchange-communication-circulars BSE- https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190207-40
2.	INE866I07CF1	NSE- https://www.nseindia.com/resources/exchange-communication-circulars BSE- https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190207-40

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3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE866I07CD6	August 22, 2022	September 07, 2022	September 07, 2022
2.	INE866I07CF1	August 22, 2022	September 07, 2022	September 07, 2022

4. Details of credit rating:
a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE866I07CD6	1. Brickwork Ratings India Private Limited	1. BWR AA+	1. BWR AA+/Negative	1. Brickwork Ratings India Private Limited - Outlook revised from stable to negative	1. Brickworks Ratings India Private Limited- June 30, 2020	Verified	1. BWR AA+ - June 28, 2022
	2. Crisil Ratings Limited	2. Crisil AA	2. Crisil AA/Stable	2. Crisil Ratings Limited – Outlook revised from negative to stable	2. Crisil Ratings Limited- March 31, 2021	Verified	2. Crisil AA- July 29, 2022

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	3. ICRA Limited	3. ICRA AA	3. ICRA AA/Stable	ICRA Limited - Outlook revised from negative to stable	3. ICRA Limited-October 06, 2021	Verified	3. ICRA AA - September 06, 2022
INE866I07CF1	1. Brickwork Ratings India Private Limited	1. BWR AA+	1. BWR AA+/Negative	1. Brickwork Ratings India Private Limited - Outlook revised from stable to negative	1. Brickworks Ratings India Private Limited- June 30, 2020	Verified	1. BWR AA+ - June 28, 2022
	2. Crisil Ratings Limited	2. Crisil AA	2. Crisil AA/Stable	2. Crisil Ratings Limited – Outlook revised from negative to stable	2. Crisil Ratings Limited-March 31, 2021	Verified	2. Crisil AA - July 29, 2022
	3. ICRA Limited	3. ICRA AA	3. ICRA AA/Stable	ICRA Limited - Outlook revised from negative to stable	3. ICRA Limited-October 06, 2021	Verified	3. ICRA AA - September 06, 2022

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b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE866I07CD6	1. Brickwork Ratings India Private Limited	1. BWR AA+	1. BWR AA+/Stable	1. Brickwork Ratings India Private Limited - New	1. Brickwork Ratings India Private Limited - October 31, 2018	Verified	1. BWR AA+ - June 28, 2022
	2. Crisil Ratings Limited	2. Crisil AA	2. Crisil AA/Stable	2. Crisil Ratings Limited - New	2. Crisil Ratings Limited - November 02, 2018	Verified	2. Crisil AA - July 29, 2022
	3. ICRA Limited	3. ICRA AA	3. ICRA AA/Stable	3. ICRA Limited - New	3. ICRA Limited - November 01, 2018	Verified	3. ICRA AA - September 06, 2022
INE866I07CF1	1. Brickwork Ratings India Private Limited	1. BWR AA+	1. BWR AA+/Stable	1. Brickwork Ratings India Private Limited - New	1. Brickwork Ratings India Private Limited - October 31, 2018	Verified	1. BWR AA+ - June 28, 2022

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	2. Crisil Ratings Limited	2. Crisil AA	2. Crisil AA/Stable	2. Crisil Ratings Limited - New	2. Crisil Ratings Limited - November 02, 2018	Verified	2. Crisil AA - July 29, 2022
	3. ICRA Limited	3. ICRA AA	3. ICRA AA/Stable	3. ICRA Limited - New	3. ICRA Limited - November 01, 2018	Verified	3. ICRA AA - September 06, 2022

5. Payment Status

- Whether Interest payment/ redemption payment made (yes/ no): **Yes**
- Details of interest payments:

Sl. No.	Particulars	Details	Details
1	ISIN	INE866I07CD6	INE866I07CF1
2	Issue size (in Rs.)	6,36,80,94,000	1,26,46,77,000
3	Interest Amount to be paid on due date	5,27,23,491	7,49,03,870
4	Frequency - quarterly/ monthly	Monthly	Yearly
5	Change in frequency of payment (if any)	-	-
6	Details of such change	-	-
7	Interest payment record date	August 22, 2022	August 22, 2022
8	Due date for interest payment (DD/MM/YYYY)	07/09/2022	07/02/2023
9	Actual date for interest payment (DD/MM/YYYY)	07/09/2022	07/09/2022
10	Amount of interest paid	5,27,23,491	7,49,03,870
11	Date of last interest payment	08/08/2022	07/02/2022
12	Reason for non-payment/ delay in payment	-	-

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c. Details of redemption payments:

Sl. No.	Particulars	Details	Details
1	ISIN	INE866I07CD6	INE866I07CF1
2	Type of redemption (full/ partial)	Full	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	-	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	-	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call	Call
6	Redemption date due to put option (if any)	-	-
7	Redemption date due to call option (if any)	07/09/2022	07/09/2022
8	Quantity redeemed (no. of NCDs)	63,68,094	12,64,677
9	Due date for redemption/ maturity	07/02/2024	07/02/2024
10	Actual date for redemption (DD/MM/YYYY)	07/09/2022	07/09/2022
11	Amount redeemed	6,36,80,94,000	1,26,46,77,000
12	Outstanding amount (Rs.)	0	0
13	Date of last Interest payment	08/08/2022	07/02/2022

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6. **Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:**

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
No default						

For IIFL Finance Limited

Sneha Patwardhan
Company Secretary
Place: Mumbai