

October 13, 2022

To,
The Manager,
Listing Department,
Capital Market Segment & Wholesale Debt Market,
The National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai- 400051.

Sub: Certificate on utilization of Commercial Paper ('CP') proceeds and adherence to other listing conditions for CPs issued during the quarter ended September 30, 2022

Dear Sir/ Madam,

Pursuant to Chapter XVII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, we hereby certify that issuance proceeds of the CP issued and listed on the National Stock Exchange of India Limited ("NSE") during the quarter ended September 30, 2022 were utilized for the purpose(s) mentioned in the disclosure document. We further certify that we had adhered to the other listing conditions of the said circular as amended from time to time:

- 1) the CP was issued and listed for the purpose(s) of Working Capital Requirement and the CP proceeds are used for the disclosed purpose;
- 2) the other conditions of the offer document and other listing conditions of the above mentioned circular are adhered to;

List of CP issued and listed on NSE during the quarter ended September 30, 2022 are as follows:

Reference No.	ISIN Code	Maturity Value of CP (Rs. In Crores)	Units	Maturity Date of CP
IIFL 1965	INE530B14BP5	25.00	500	28-Nov-2022
Total		25.00	500	

Kindly take the same on record and oblige.

Thanking you,
Yours faithfully,

For IIFL Finance Limited

Rajesh Rajak
Chief Financial Officer

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

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