

January 14, 2025

To,
The Manager,
Listing Department,
Capital Market Segment & Wholesale Debt Market,
The National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai- 400051.

Sub: Certificate on utilization of Commercial Paper ("CP") proceeds and adherence to other listing conditions for the CPs issued and listed during the quarter ended December 31, 2024

Dear Sir/ Madam,

Pursuant to Chapter XVII of SEBI master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 (as amended from time to time), we hereby certify that issuance proceeds of the CPs listed on the National Stock Exchange of India Limited ("NSE") during the quarter ended December 31, 2024 were utilized for the purpose(s) mentioned in the respective disclosure documents. We further certify that we have adhered to the other listing conditions of the said circular as amended from time to time:

- 1) the CPs were issued, listed and the CP proceeds are used for the purpose as per the disclosure document/s;
- 2) the other conditions of the offer document/s and other listing conditions of the above-mentioned circular are adhered to;

List of CPs issued and listed on NSE during the quarter ended December 31, 2024 are as follows:

Series No.	ISIN Code	Maturity Value of CP (Rs. In Crores)	Units	Maturity Date of CP
IIFL 1981	INE530B14CF4	500	10,000	December 12, 2024
IIFL 1982	INE530B14CG2	50	1,000	December 19, 2024
IIFL 1983	INE530B14CH0	500	10,000	January 03, 2025
IIFL 1984	INE530B14CI8	350	7,000	February 28, 2025
IIFL 1985	INE530B14CJ6	10	200	March 07, 2025
IIFL 1986	INE530B14CK4	70	1,400	January 28, 2025
IIFL 1987	INE530B14CL2	650	13,000	March 10, 2025
IIFL 1988	INE530B14CM0	40	800	January 27, 2025
IIFL 1989	INE530B14CB3	451.50	9,030	January 31, 2025
IIFL 1990	INE530B14CN8	150	3,000	March 18, 2025
IIFL 1991	INE530B14CO6	150	3,000	March 13, 2025
IIFL 1992	INE530B14CP3	250	5,000	June 18, 2025

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagale Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



IIFL 1993	INE530B14CR9	50	1,000	March 28, 2025
Total		3,221.50	64,430	

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For **IIFL Finance Limited**

Kapish Jain
Chief Financial Officer

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

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