

October 28, 2024

To,
The Manager,
Listing Department,
Capital Market Segment & Wholesale Debt Market,
The National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai- 400051.

Sub: Certificate on utilization of Commercial Papers ("CPs") proceeds and adherence to other listing conditions for CPs listed during the quarter ended September 30, 2024

Dear Sir/ Madam,

Pursuant to Chapter XVII of SEBI circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 (as amended from time to time), we hereby certify that issuance proceeds of the CPs listed on the National Stock Exchange of India Limited ("NSE") during the quarter ended September 30, 2024 were utilized for the purpose(s) mentioned in the disclosure documents. We further certify that we had adhered to the other listing conditions of the said circular as amended from time to time:

- 1) the CPs were issued, listed and the CP proceeds are used for the purpose as per the disclosure document/s;
- 2) the other conditions of the offer document/s and other listing conditions of the above mentioned circular are adhered to;

List of CPs listed on NSE during the quarter ended September 30, 2024 are as follows:

Series No.	ISIN Code	Maturity Value of CP (Rs. In Crores)	Units	Maturity Date of CP
IIFL 1977	INE530B14CB3	250	5,000	January 31, 2025
Total		250	5,000	

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For **IIFL Finance Limited**

Kapish Jain
Chief Financial Officer

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

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