



November 08, 2024

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Dear Sir/Madam,

Sub: Intimation under Regulations 29 and 50(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

In terms of Regulation 29 and 50(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “**Listing Regulations**”), we wish to inform you that, pursuant to the powers delegated by the Board of Directors of the Company, a meeting of the Finance Committee of the Board of Directors of the Company is scheduled to be held on Wednesday, November 13, 2024 to consider and approve, *inter alia*, the following matters:

1. update of the medium term note programme (“**MTN Programme**”) of the Company in accordance with Regulation S of the U.S. Securities Act, 1933 and decide all matters in relation thereto; and
2. subject to the market conditions and regulatory compliances, issuance of secured debt instruments in the form of US Dollar / other foreign currency denominated notes under the MTN Programme.

Kindly take the above on record and oblige.

Thanking you.

Yours faithfully,
For **IIFL Finance Limited**

Samrat Sanyal
Company Secretary & Compliance Officer
ACS – 13863
Email ID: csteam@iifl.com
Place: Mumbai