March 11, 2025

To

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL

Sub: Intimation under Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In terms of Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "**Listing Regulations**"), pursuant to the powers delegated by the Board of Directors of IIFL Finance Limited (the "**Company**") and in accordance with the terms and conditions specified in **Part A** of the **Annexure,** the Finance Committee, at its meeting held today, i.e., Tuesday, March 11, 2025 has approved the allotment of USD 100,000,000 8.75% Senior, Secured, Fixed Rate Notes due 2028 ("**Notes**") issued under Regulation S of the U.S. Securities Act 1933 as part of the USD 1 billion Global Medium Term Note Programme updated by the Company by way of offering circular dated December 31, 2024 ("**Offering Circular**").

The Notes will be listed on India International Exchange (IFSC) Limited.

Thanking you.

Yours faithfully,
For **IIFL Finance Limited**

Samrat Sanyal
Digitally signed by Samrat Sanyal
Date: 2025.03.11 20:40:22 +05'30'

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Samrat Sanyal
Company Secretary & Compliance Officer
ACS – 13863
Email ID: csteam@iifl.com
Place: Mumbai
Encl: as above

CC:
India International Exchange (IFSC) Limited
The Signature, Building No. 13B, GIFT SEZ,
GIFT City, Gandhinagar, Gujarat – 382355

Annexure

Part A – Key Terms

Name of the Issuer	IIFL Finance Limited
Type of Instrument	Senior Secured Fixed Rate Notes
Type of Issuance	Global Medium Term Note Programme
Total Number of Securities / Notes	1 (one) Reg S Unrestricted Global Certificate
Ratings of the Instrument	Fitch and S&P have assigned B+ rating to the Notes
Size of the issue	USD 100,000,000
Use of Proceeds	The net proceeds from issue of the Notes will be applied for on-lending and for supporting growth of the Company's businesses in accordance with the ECB Master Directions (as defined in the Offering Circular).
Specified Denominations of the Secured Notes	U.S.$200,000 and integral multiples of U.S.$1,000 in excess thereof
Allotment Date	March 11, 2025
Redemption Date / Maturity Date	July 24, 2028
Tenor	3 years, 4 months and 13 days
Listing	Yes, India International Exchange IFSC Limited
Coupon/interest offered, schedule of payment of coupon/interest and principal	**Coupon:** 8.75% per annum payable semi annually **Schedule of payment of Coupon:** January 24 and July 24 in each year, commencing on July 24, 2025, up to and including the Maturity Date. **Schedule of payment of principal**: Redemption at par on the Maturity Date.
Charge/security, if any, created over the assets	First ranking pari passu charge, over all rights, titles, interest, benefits, claims and demands, whatsoever of the Issuer in, to and in respect of, all present and future, receivables/assets, including Issuer's accounts, operating cash flows, current assets, book debts, loans and advances and receivables, both present and future to the extent of complying with the Security Coverage Ratio (as defined in the Offering Circular) but excluding the Excluded Assets (as defined in the Offering Circular)
Special rights or interest or privileges attached to the instrument and changes thereof	NA
Redemption	Redemption at par
ISIN	USY3R78RET83 (Regulation S)
Common Code	297959751 (Regulation S)

IIFL Finance Limited
CIN No.: L67100MH1995PLC093797
Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069
Tel: (91-22) 6788 1000. Fax: (91-22) 6788 1010
Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604
Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

Part B- Other Information

Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	N.A.
Delay in payment of interest or principal amount for a period of more than three months from the due date or default in payment of interest or principal	N.A.
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	N.A.