

July 14, 2026

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Subject: Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, read along with SEBI Circular No. SEBI/MRD/Policy/CIR-13/2004 dated March 03, 2004, enclosed herewith is the Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2026.

Kindly take the same on record and oblige.

Thanking you,

For **IIFL Finance Limited**

Samrat Sanyal
Company Secretary & Compliance Officer
ACS – 13863
Email ID: csteam@iifl.com
Place: Mumbai

Encl: as above

NILESH SHAH & ASSOCIATES

Company Secretaries

UDIN: F008063H000811602

To,
The Board of Directors,
IIFL Finance Limited
IIFL House, Sun Infotech Park,
Road No. 16V, Plot No. B-23, MIDC,
Thane Industrial Area, Wagle Estate,
Thane – 400604.

Dear Sir(s)/Madam,

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

I have examined the Register of Members, Beneficiary details furnished by the depositories and other records / documents maintained by **IIFL Finance Limited** (hereinafter referred to as “the Company”) and “**MUFG Intime India Private Limited**” (Formerly known as **Link Intime India Pvt. Ltd**), the Registrar and Transfer Agent of the Company, for issuing this Certificate in accordance with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

1	For Quarter Ended		30.06.2026	
2	ISIN		INE530B01024	
3	Face Value		Equity Shares of Rs. 2/- each.	
4	Name of the Company		IIFL Finance Limited	
5	Registered Office Address		IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B 23, Thane Industrial Area, Wagle Estate, Thane – 400 604.	
6	Correspondence Address		802, 8 th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069	
7	Telephone & Fax Nos.		Tel. No.: 6788 1000, Fax No.: 6788 1010	
8	Email Address		csteam@iifl.com	
9	Names of the Stock Exchanges where the Company’s securities are listed		BSE Limited (BSE) National Stock Exchange of India Ltd (NSE)	
			Number of Shares	% of Total Issued Capital
10	Issued Capital		42,53,24,987	
11	Listed Capital (Exchange-wise) (as per company records)	BSE NSE	42,53,24,987 42,53,24,987	
12	Held in dematerialized form in CDSL		3,18,17,793	7.48
13	Held in dematerialized form in NSDL		39,32,67,194	92.46
14	Physical		2,40,000	0.06
15	Total No. of shares (12+13+14)		42,53,24,987	100.00
16	Reasons for difference if any, between (10&11), (10&15), (11&15)		N.A	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:			

211-(Back Side) 2nd Floor, Building No.1, Sona Udyog, Parsi Panchayat Road, Extn. Of Old Nagardas Road, Andheri (East), Mumbai- 400 069. Tel.: 2820 7824/ 2820 3582 E-mail : nilesh@ngshah.com

1011, C Wing, Shivam Centrium, Next to D'Mart, Sahar Road, Andheri (East), Mumbai - 400069.
Tel.: 9820180091 Email: nilesh@ngshah.com; ngshah.cs@gmail.com

NILESH SHAH & ASSOCIATES

Company Secretaries

Particulars ***	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Names)
ESOP Allotment dated 21.05.2026	35,412	Listed with BSE & NSE w.e.f. 04.06.2026	NSE BSE	Yes	Yes	No
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18	Register of Members is updated (Yes/No), If not, updated up to which date					Yes
19	Reference of previous quarter with regard to excess dematerialized shares, if any.					N.A.
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?					N.A.
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21/30 days with the reasons for delay					
Total No. of Demat request			No. of Request	No. of shares	Reasons for delay	
Confirmed after 21 Days (From the date of receipt of DRF by RTA)			---	---	---	
Pending for more than 21 days (From the date of receipt of DRF by RTA)			---	---	---	
22	Name, Telephone & Fax No. of the Compliance Officer of the Company		Mr. Samrat Sanyal Tel. No.: 6788 1000 Fax No.: 6788 1010			
23	Name, Address, Tel. & Fax No., Registration no. of the Auditor		Nilesh Shah & Associates 211(Back Side) 2nd Floor, Building No.1, Sona Udyog, Parsi Panchayat Road, Extn. Of Old Nagardas Road, Andheri (East), Mumbai- 400 069. Tel.: 2820 3582 / 81			
24	Appointment of common agency for share registry work If yes (name & address)		MUFG Intime India Private Limited (Formerly known as Link Intime India Pvt. Ltd) C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikroli (West), Mumbai – 400083.			
25	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) NIL					

Place: Mumbai

Date: 13.07.2026

Peer Review No.: 7810/2026

For Nilesh Shah & Associates
Company Secretaries

HETAL
BHARATKU
MAR SHAH

Digitally signed by
HETAL BHARATKUMAR
SHAH
Date: 2026.07.13
12:30:56 +05'30'

(Hetel Shah)

Partner

FCS No : 8063

C. P. No.: 8964

211-(Back Side) 2nd Floor, Building No.1, Sona Udyog, Parsi Panchayat Road, Extn. Of Old Nagardas Road, Andheri (East), Mumbai- 400 069. Tel.: 2820 7824/ 2820 3582 E-mail : nilesh@ngshah.com

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